

Letter of Undertaking

Hongan International Investment Company Limited (the "Offeror")
P.O. Box 957
Offshore Incorporations Centre
Road Town, Tortola
British Virgin Islands

and

Yantai North Andre Juice Co., Ltd.
No. 18 Andre Avenue
Muping Economic Development Zone
Yantai City, Shandong Province, the PRC

Re: Yantai North Andre Juice Co., Ltd. ("Your Company")

I, 杨玉华, holder of People's Republic of China identity card number of 370631197211230045, with residential address of 山东省烟台市牟平区振兴街振一巷 408 号 5 单元 5301 号, as at today, beneficially holds an aggregate of 6,677,000 H shares of RMB1.00 each (each, a "Share") of Your Company (the "Shares"), representing approximately 1.63% of the total issued share capital of Your Company.

I understand that the Offeror proposes to make mandatory general offers in cash for all the issued securities of Your Company other than those already owned or agreed to be acquired by the Offeror and the parties acting in concert with it (the "General Offer"). Pursuant to the General Offer, the Offeror will make an offer at HK\$1.78 for each Share (the "Share Offer").

With respect to the General Offer, I hereby unconditionally and irrevocably undertakes to the Offeror and Your Company that:-

- (1) I will not accept the Share Offer or sell any of the Shares to the Offeror or parties acting in concert with it under the Share Offer;

- (2) I will not take any other action to make the Shares available for acceptance of the Share Offer; and
- (3) I shall keep the Shares and will not sell, transfer, dispose of any Share to the Offeror or other third parties or otherwise create any interest on the Shares before the close of the General Offer.

This letter of undertaking shall be governed by and construed in accordance with the laws of Hong Kong Special Administrative Region of the People's Republic of China and each party hereby submits to the non-exclusive jurisdiction of the courts of Hong Kong Special Administrative Region of the People's Republic of China as regards any claim or matter arising under this letter of undertaking.

This letter of undertaking is to be executed as a deed.

Dated the 18th day of October, 2013

SIGNED, SEALED and DELIVERED)

By 杨玉华)

in the presence of :-)

李超

杨玉华